

The Board of Trustees at Cushon Master Trust (CMT) take this opportunity to confirm the following investment choices offered to transferring members from Workers Pension Trust (WPT)

1. On transfer to CMT the default investment fund will remain the same WPT Default Lifestyle Strategy in which most WPT members are currently invested.
2. CMT will also make available the same Self-Select Investment Options that WPT currently offers.

Information on the WPT funds that CMT will continue to provide upon transfer is located here at <https://workerspensiontrust.co.uk/members/how-is-my-money-invested>.

If you haven't made your own investment decisions, you will be in the WPT Default Lifestyle Strategy. This is the case for most of our members.

If you have made your own investment decisions, via BenPal or an investment switch form, you will be invested in one or more of the WPT Self Select Investment options. You'll need to confirm to us that you wish to continue with your existing investment choices and should complete the form overleaf.

Otherwise, your investments will be moved to the WPT Default Lifestyle Strategy.

Confirmation of Self-Select Investment Options

You must complete and return this form by **5pm on 13 October 2023**, either to the email or postal address shown below. **If we do not receive your confirmation by the above date, your investments will automatically be switched to the WPT Default Lifestyle Strategy.**

Members invested currently in the WPT Default Lifestyle Strategy do not need to complete and return this form.

I confirm to the Cushon Master Trust Trustees I want to remain invested in the WPT self-select funds I have previously selected after the transfer to Cushon Master Trust.

Member Name (Capital Letters)

Member Signature

National Insurance Number

Date

Please return the Confirmation of Self-Select Investment Options form to:

1. info@workerspensiontrust.co.uk

OR

2. Cushon MT NI
4th Floor, State Buildings
2 Arthur Place
Belfast
BT1 4HG